Virtual Assistants lose up to £7,000 annually to "Browser Tab Hell"

We recapture this for the 5.9 million-strong Virtual Assistant market



40% monthly user growth • 26% Freemium Conversion • Ex-Google CFO Investor *Raising £500K EIS to scale the only VA productivity platform*

VAs lose £7k in Lost Revenue & Struggle with Focus

Virtual Assistants work entirely online, but the tools they use are a mishmash of poorly fitting apps which sabotage productivity and leak revenue opportunities

- **Generic Tools**: VAs rely on a mishmash of inefficient tools that hinder their productivity
- **Lost Revenue**: On average, VAs lose £7,000 annually due to poor time tracking, task switching and distracted working
- **Market Opportunity**: This is a significant and recognized pain point, commonly discussed in online communities
- **Kirmada's Solution**: Kirmada is a productivity platform which makes client management and task switching seamless, boosting productivity, focus and revenue



Kirmada is Game Changing Productivity Software for VAs



- **Productivity & Focus**: Kirmada reorganises workflow to make users more productive and profitable
- **Client Workspaces**: Kirmada eliminates tab clutter and distractions, boosting focus and productivity
- Automated Time Tracking: Our time tracking is more accurate than other timesheet software, capturing hundreds of extra billable hours per year
- **Centralised Resources**: All client and project information is at the user's fingertips, eliminating time wasted searching for files and data
- Value for Money: Our subscription price aims to deliver 20x value in extra billing and reduced costs

VA Market: 5.9m Users, £118m TAM, 24% CAGR

Kirmada's Initial Market :Virtual Assistants

- **Underserved Market**: There are 5.9m VAs worldwide, 340,000 of them in the UK. The market grew by 21% in the last year. Until now, there has been no software dedicated to VA productivity.
- **Strong Growth**: 24% CAGR predicted to 2030, driven by the desire for flexible working
- Increasing Spending Power: As their role becomes more valued, VAs in the UK have increased hourly rates by 35% since 2020 and now earn an average of £43,109
- **Maturing Businesses**: 23% of VAs are now employers, and 27% of VAs intend to hire their first or more employees in 2025



Future Verticals: 400m+ users

Kirmada has a market fit with several verticals, offering ample scope for future growth

- £97b Total Available Market
- First verticals to target are Virtual Assistants and Web Developers, with combined TAM of £8.6b
- Future verticals with strong product/market fit include law, journalism & writers, digital marketing & PR, law and financial services
- The combined CAGR of all potential verticals is 13% through to 2030

Market Size (Millions of Users)



Strong Early Traction & Enthusiastic User Reviews

Trial launch on AppSumo gained 500 early-adopters. Decided to niche down to Virtual Assistants, officially launching at the VA Annual Conference & Awards in October 2024.

Since launch Freemium users growing at 40% per month. 26% of Freemium users go on to became subscribers.



Kirmada has been my saviour! I can't recommend this enough to busy VAs.

<u>Katie Sleath</u>, VA at Spinning Plates Virtual Assistants



Kirmada has been **an absolute lifesaver** for me and my team!

Emma Baker, Owner at The VA Workroom



Kirmada has transformed how I manage my client work. I can't recommend Kirmada highly enough.

Alison Shaw, VA at Integrated VA



If you're a VA or anyone managing multiple clients, I highly recommend Kirmada. For me, it's a solid **10 out of 10!**

<u>Tia Thompson</u>, VA at Tia Thompson Enterprise



Financial Forecast: £5.7m ARR in 3 Years

Kirmada is available on monthly subscription with upsells available in the future

	Target Markets	ARR
2025	Virtual Assistants, OBMs (in English speaking territories)	£380k
2026	Rest of World VAs & OBMs, Web Developers, PR Agencies	£2m
2027	Digital Marketing Agencies, Law, Financial Services, Journalism, Content Creators	£5.7m

The Team











Rik Yapp Co-Founder, CEO

Rik has 30 years software development experience, including developing multi million-pound inventory systems for BT. Adam Engberg Co-Founder, CPO

Kirmada was Adam's brainchild, when, running a web design agency, he noticed productivity and organisational problems with the way small companies worked. Maksim Paukovs CTO

Max has long experience as a CTO, primarily in fintech, leading teams of more than 100 developers. Tim Heywood Business Development

Tim has successfully grown startups from concept to IPO and is advising us on the market, competition and business opportunities. Jess D'Souza Head of Marketing

Jess has 20 years of marketing expertise in SaaS companies of all sizes, from startups to behemoths like Cloudflare.

Looking for Angels: £500k EIS to hit £2m ARR

With the goal of achieving 10,000 users (£2m ARR) by end of 2026

Currently raised £200K of target £500K

- Previously raised £325k from private investors, including the ex-CFO of Google
- EIS tax relief is available
- Kirmada is already launched and demonstrating excellent product / market fit, significantly de-risking investment in this round
- Funds raised will be used for product development and reaching our ICP market more effectively

Use of Investment Funds

Product Development
 Marketing Hires
 Marketing Budget
 Costs of Business



Kimedo

Thank You

To find out more, please contact Rik Yapp at <u>rik.yapp@kirmada.com</u> or call on 07944 949758